

Fixed Interest Rate Sheet: Thursday, 27 August 2020

Issuer	Coupon	Maturity	Sector	Type	Minimum Holding	Indicative Offer Spread	Indicative Offer Yield
Auckland Council	4.0170%	24-Sep-20	Local Authority	Senior Secured	5,000	+6 bps	0.33%
ANZ Bank	4.0300%	25-Sep-20	Bank	Senior Unsecured	10,000	+2 bps	0.29%
Auckland Council	6.9300%	28-Oct-20	Local Authority	Senior Secured	100,000	+7 bps	0.35%
Dunedin City Treasury	5.5600%	16-Nov-20	Local Authority	Senior Unsecured	100,000	+13 bps	0.38%
GMT Bond Issuer Ltd	6.2000%	16-Dec-20	Commercial Property	Senior Secured	5,000	+71 bps	0.97%
Commonwealth Bank Australia	5.8020%	21-Jan-21	Bank	Covered Bond	500,000	-4 bps	0.21%
IBRD	3.5000%	22-Jan-21	Supra	Senior Unsecured	100,000		0.25%
Port of Tauranga	4.7920%	29-Jan-21	Infrastructure	Senior Secured	500,000	+39 bps	0.65%
NIB	3.1250%	18-Mar-21	Supra	Senior Unsecured	100,000	+2 bps	0.28%
ANZ Bank	4.0000%	22-Mar-21	Bank	Senior Unsecured	10,000	+8 bps	0.34%
Dunedin City Treasury	3.1500%	15-Apr-21	Local Authority	Senior Secured	100,000	+18 bps	0.42%
ADB	2.8750%	28-Apr-21	Supra	Senior Unsecured	100,000	+2 bps	0.26%
Westpac New Zealand Ltd	3.7950%	28-Apr-21	Bank	Senior Unsecured	10,000	+9 bps	0.33%
Chorus Ltd	4.1200%	6-May-21	Infrastructure	Senior Unsecured	5,000	+63 bps	0.86%
IFC	3.0000%	6-May-21	Supra	Senior Unsecured	5,000	+3 bps	0.26%
NZ LGFA	6.0000%	15-May-21	Agency	Senior Unsecured	10,000	+7 bps	0.30%
New Zealand Government	6.0000%	15-May-21	Govt	Senior Unsecured	10,000	-10 bps	0.13%
Wellington International Airport	6.2500%	15-May-21	Airport	Senior Unsecured	10,000	+165 bps	1.88%
ASB Bank	4.2450%	26-May-21	Bank	Senior Unsecured	5,000	+9 bps	0.32%
Auckland International Airport	5.5200%	28-May-21	Airport	Senior Unsecured	10,000	+72 bps	0.95%
Kiwi Income Property Trust	6.1500%	20-Aug-21	Commercial Property	Senior Secured	5,000	+147 bps	1.64%
ANZ Bank	3.3300%	2-Sep-21	Bank	Senior Unsecured	10,000	+11 bps	0.28%
Christchurch International Airport	6.2500%	4-Oct-21	Airport	Senior Unsecured	5,000	+124 bps	1.39%
IBRD	4.6250%	6-Oct-21	Supra	Senior Unsecured	100,000	+6 bps	0.21%
Fonterra	4.3300%	20-Oct-21	Food Products	Senior Unsecured	5,000	+49 bps	0.64%
Z Energy	4.0100%	1-Nov-21	Retail	Senior Secured	5,000	+160 bps	1.74%
Contact Energy	4.4000%	15-Nov-21	Gentailer	Senior Unsecured	5,000	+56 bps	0.70%
Dunedin City Treasury	4.8800%	25-Nov-21	Local Authority	Senior Secured	500,000	+25 bps	0.39%
Trustpower Ltd	5.6300%	15-Dec-21	Electric-Distribution	Senior Unsecured	5,000	+161 bps	1.74%
Precinct Properties	5.5400%	17-Dec-21	Commercial Property	Senior Secured	5,000	+153 bps	1.66%
IBRD	3.3750%	25-Jan-22	Supra	Senior Unsecured	1,000	+8 bps	0.19%
Rentenbank	3.6250%	8-Feb-22	Agency	Senior Unsecured	100,000	+9 bps	0.21%
ASB Bank	4.2000%	24-Feb-22	Bank	Senior Unsecured	5,000	+16 bps	0.28%
Fonterra	5.9000%	25-Feb-22	Food Products	Senior Unsecured	100,000	+61 bps	0.73%
The Export-Import Bank of Korea	4.0000%	9-Mar-22	Agency	Senior Unsecured	100,000	+58 bps	0.69%
Genesis Energy	4.1400%	18-Mar-22	Gentailer	Senior Unsecured	5,000	+59 bps	0.70%
Spark Finance	4.5000%	25-Mar-22	Telco	Senior Unsecured	100,000	+45 bps	0.56%
Auckland Council	6.0500%	29-Mar-22	Local Authority	Senior Secured	500,000	+22 bps	0.33%
NZ LGFA	2.7500%	14-Apr-22	Agency	Senior Unsecured	10,000	+13 bps	0.23%
Toyota Finance	3.6500%	30-May-22	Finance	Senior Unsecured	100,000	+52 bps	0.62%
Westpac New Zealand Ltd	3.7750%	7-Jun-22	Bank	Senior Unsecured	5,000	+19 bps	0.29%
Vector	5.7000%	15-Jun-22	Electric-Distribution	Hybrid	5,000	+204 bps	2.14%
Auckland Council	5.0835%	20-Jun-22	Local Authority	Senior Secured	500,000	+23 bps	0.33%
GMT Bond Issuer Ltd	5.0000%	23-Jun-22	Commercial Property	Senior Secured	5,000	+109 bps	1.19%
Transpower NZ	4.3000%	30-Jun-22	Electric-Distribution	Senior Unsecured	5,000	+24 bps	0.34%
Bank of New Zealand	3.8560%	27-Jul-22	Bank	Senior Unsecured	5,000	+20 bps	0.29%
Toyota Finance	3.5600%	11-Aug-22	Finance	Senior Unsecured	10,000	+57 bps	0.66%
ANZ Bank	3.7500%	1-Sep-22	Bank	Senior Unsecured	10,000	+22 bps	0.31%
Transpower NZ	4.0690%	16-Sep-22	Electric-Distribution	Senior Unsecured	5,000	+26 bps	0.35%
HEARTLAND BANK LTD	4.5000%	21-Sep-22	Bank	Senior Unsecured	5,000	+135 bps	1.44%
Kiwibank	4.0325%	22-Sep-22	Bank	Senior Unsecured	500,000	+57 bps	0.66%
Powerco	4.7600%	28-Sep-22	Electric-Distribution	Senior Secured	750,000	+91 bps	1.00%
Skycity Entertainment Group	4.6500%	28-Sep-22	Casinos & Gaming	Senior Unsecured	5,000	+345 bps	3.54%
Bank of China NZ Limited	4.0900%	17-Oct-22	Bank	Senior Unsecured	5,000	+79 bps	0.88%

Issuer	Coupon	Maturity	Sector	Type	Minimum Holding	Indicative Offer Spread	Indicative Offer Yield
Auckland International Airport	4.2800%	9-Nov-22	Airport	Senior Unsecured	10,000	+93 bps	1.02%
China Construction Bank (NZ)Ltd	3.9320%	9-Nov-22	Bank	Senior Unsecured	5,000	+80 bps	0.89%
Contact Energy	4.6300%	15-Nov-22	Gentailer	Senior Unsecured	5,000	+78 bps	0.87%
Dunedin City Treasury	1.5100%	15-Nov-22	Local Authority	Senior Secured	100,000	+29 bps	0.38%
Christchurch City Holdings	3.4000%	6-Dec-22	Local Authority	Senior Unsecured	5,000	+59 bps	0.68%
Trustpower Ltd	4.0100%	15-Dec-22	Electric-Distribution	Senior Unsecured	5,000	+162 bps	1.71%
ADB	3.0000%	17-Jan-23	Supra	Senior Unsecured	100,000	+13 bps	0.21%
IBRD	3.0000%	2-Feb-23	Supra	Senior Unsecured	100,000	+14 bps	0.22%
Bank of New Zealand	4.2610%	3-Feb-23	Bank	Covered Bond	500,000	+26 bps	0.34%
Mercury NZ	5.7930%	6-Mar-23	Gentailer	Senior Unsecured	500,000	+82 bps	0.91%
Fonterra	4.4200%	7-Mar-23	Food Products	Senior Unsecured	5,000	+76 bps	0.85%
Genesis Energy	5.8100%	8-Mar-23	Gentailer	Senior Unsecured	500,000	+82 bps	0.91%
Spark Finance	4.5100%	10-Mar-23	Telco	Senior Unsecured	5,000	+57 bps	0.66%
Meridian Energy	4.5300%	14-Mar-23	Gentailer	Senior Unsecured	5,000	+67 bps	0.76%
Transpower NZ	5.4480%	15-Mar-23	Electric-Distribution	Senior Unsecured	5,000	+33 bps	0.42%
Westpac New Zealand Ltd	3.7200%	23-Mar-23	Bank	Senior Unsecured	5,000	+26 bps	0.34%
NZ LGFA	5.5000%	15-Apr-23	Agency	Senior Unsecured	10,000	+16 bps	0.24%
New Zealand Government	5.5000%	15-Apr-23	Govt	Senior Unsecured	10,000	-6 bps	0.03%
Auckland International Airport	3.6400%	17-Apr-23	Airport	Senior Unsecured	10,000	+98 bps	1.06%
Bank of China NZ Limited	4.0200%	19-Apr-23	Bank	Senior Unsecured	5,000	+86 bps	0.94%
Wellington International Airport	4.2500%	12-May-23	Airport	Senior Unsecured	10,000	+173 bps	1.82%
ANZ Bank	3.7000%	30-May-23	Bank	Senior Unsecured	10,000	+29 bps	0.38%
Housing NZ	2.9700%	12-Jun-23	Agency	Senior Unsecured	50,000	+16 bps	0.24%
Bank of New Zealand	4.1020%	15-Jun-23	Bank	Senior Unsecured	5,000	+29 bps	0.38%
China Construction Bank (NZ)Ltd	4.0050%	19-Jun-23	Bank	Senior Unsecured	5,000	+89 bps	0.98%
Municipality Finance Plc	0.6250%	26-Jun-23	Agency	Senior Unsecured	100,000	+27 bps	0.36%
Auckland Council	3.1700%	27-Jun-23	Local Authority	Senior Secured	5,000	+26 bps	0.35%
National Australia Bank	5.5900%	25-Jul-23	Bank	Covered Bond	500,000	+39 bps	0.48%
WEL Networks Limited	4.9000%	2-Aug-23	Electric-Distribution	Hybrid	5,000	+214 bps	2.23%
ANZ Bank	3.7100%	1-Sep-23	Bank	Senior Unsecured	10,000	+32 bps	0.41%
GMT Bond Issuer Ltd	4.0000%	1-Sep-23	Commercial Property	Senior Secured	5,000	+122 bps	1.31%
ASB Bank	3.3100%	7-Sep-23	Bank	Senior Unsecured	5,000	+31 bps	0.40%
Kiwi Income Property Trust	4.0000%	7-Sep-23	Commercial Property	Senior Secured	5,000	+157 bps	1.66%
Toyota Finance	3.1700%	12-Sep-23	Finance	Senior Unsecured	50,000	+71 bps	0.80%
Z Energy	4.3200%	1-Nov-23	Retail	Senior Secured	5,000	+180 bps	1.90%
Auckland International Airport	3.9700%	2-Nov-23	Airport	Senior Unsecured	10,000	+104 bps	1.14%
Bank of New Zealand	3.6480%	16-Nov-23	Bank	Senior Unsecured	5,000	+33 bps	0.43%
EDC	2.8750%	30-Nov-23	Agency	Senior Unsecured	200,000	+24 bps	0.34%
IBRD	2.5000%	24-Jan-24	Supra	Senior Unsecured	100,000	+19 bps	0.29%
Spark Finance	3.3700%	7-Mar-24	Telco	Senior Unsecured	5,000	+68 bps	0.79%
Transpower NZ	2.7300%	14-Mar-24	Electric-Distribution	Senior Unsecured	5,000	+45 bps	0.56%
Vector	4.9960%	14-Mar-24	Electric-Distribution	Senior Unsecured	500,000	+115 bps	1.26%
ANZ Bank	3.0300%	20-Mar-24	Bank	Senior Unsecured	10,000	+37 bps	0.48%
Meridian Energy	4.8800%	20-Mar-24	Gentailer	Senior Unsecured	5,000	+80 bps	0.91%
Auckland Council	5.8060%	25-Mar-24	Local Authority	Senior Secured	5,000	+30 bps	0.41%
HEARTLAND BANK LTD	3.5500%	12-Apr-24	Bank	Senior Unsecured	5,000	+150 bps	1.61%
NZ LGFA	2.2500%	15-Apr-24	Agency	Senior Unsecured	10,000	+20 bps	0.31%
Investore Property Limited	4.4000%	18-Apr-24	Commercial Property	Senior Secured	5,000	+179 bps	1.90%
Toyota Finance	2.7100%	23-Apr-24	Finance	Senior Unsecured	50,000	+78 bps	0.89%
New Zealand Government	0.5000%	15-May-24	Govt	Senior Unsecured	10,000	-3 bps	0.08%
Christchurch International Airport	4.1300%	24-May-24	Airport	Senior Unsecured	5,000	+153 bps	1.64%
ADB	3.5000%	30-May-24	Supra	Senior Unsecured	100,000	+20 bps	0.32%
GMT Bond Issuer Ltd	4.5400%	31-May-24	Commercial Property	Senior Secured	5,000	+130 bps	1.42%
ICBC NZ Ltd	2.6100%	27-Jun-24	Bank	Senior Unsecured	5,000	+103 bps	1.15%
IFC	1.7500%	29-Jul-24	Supra	Senior Unsecured	5,000	+22 bps	0.34%
Westpac New Zealand Ltd	2.2200%	29-Jul-24	Bank	Senior Unsecured	5,000	+39 bps	0.51%
Wellington International Airport	4.0000%	5-Aug-24	Airport	Senior Unsecured	10,000	+185 bps	1.97%
Contact Energy	3.5500%	15-Aug-24	Gentailer	Senior Unsecured	5,000	+101 bps	1.13%
HSBC Bank	1.8350%	16-Aug-24	Bank	Senior Unsecured	100,000	+45 bps	0.57%

Issuer	Coupon	Maturity	Sector	Type	Minimum Holding	Indicative Offer Spread	Indicative Offer Yield
ASB Bank	1.8300%	19-Aug-24	Bank	Senior Unsecured	5,000	+40 bps	0.52%
Z Energy	4.0000%	3-Sep-24	Retail	Senior Secured	5,000	+190 bps	2.03%
Toyota Finance	1.7300%	6-Sep-24	Finance	Senior Unsecured	50,000	+81 bps	0.94%
Kiwibank	2.1550%	20-Sep-24	Bank	Senior Unsecured	5,000	+66 bps	0.79%
Auckland International Airport	3.5100%	10-Oct-24	Airport	Senior Unsecured	10,000	+109 bps	1.22%
Dunedin City Treasury	3.7900%	16-Oct-24	Local Authority	Senior Unsecured	50,000	+43 bps	0.56%
Powerco	4.6700%	15-Nov-24	Electric-Distribution	Senior Secured	50,000	+116 bps	1.30%
Christchurch City Holdings	3.5800%	27-Nov-24	Local Authority	Senior Unsecured	5,000	+69 bps	0.83%
Precinct Properties	4.4200%	27-Nov-24	Commercial Property	Senior Secured	5,000	+168 bps	1.82%
Property For Industry Ltd	4.5900%	28-Nov-24	Commercial Property	Senior Secured	5,000	+163 bps	1.77%
Kiwi Income Property Trust	4.3300%	19-Dec-24	Commercial Property	Senior Secured	5,000	+168 bps	1.82%
ADB	1.6250%	28-Jan-25	Supra	Senior Unsecured	100,000	+24 bps	0.39%
IBRD	1.3750%	19-Feb-25	Supra	Senior Unsecured	100,000	+23 bps	0.38%
Westpac New Zealand Ltd	2.0830%	20-Feb-25	Bank	Senior Unsecured	5,000	+44 bps	0.59%
Transpower NZ	3.8230%	6-Mar-25	Electric-Distribution	Senior Unsecured	5,000	+55 bps	0.70%
Auckland Council	4.1760%	24-Mar-25	Local Authority	Senior Secured	100,000	+35 bps	0.51%
Genesis Energy	5.0000%	3-Apr-25	Gentailer	Senior Unsecured	500,000	+105 bps	1.21%
NZ LGFA	2.7500%	15-Apr-25	Agency	Senior Unsecured	10,000	+25 bps	0.41%
New Zealand Government	2.7500%	15-Apr-25	Govt	Senior Unsecured	10,000	-8 bps	0.08%
Vector	3.4500%	27-May-25	Electric-Distribution	Senior Unsecured	5,000	+118 bps	1.35%
Rentenbank	0.7500%	9-Jun-25	Agency	Senior Unsecured	100,000	+31 bps	0.48%
Housing NZ	3.3600%	12-Jun-25	Agency	Senior Unsecured	50,000	+28 bps	0.45%
Wellington International Airport	5.0000%	16-Jun-25	Airport	Senior Unsecured	10,000	+190 bps	2.07%
Fonterra	5.0800%	19-Jun-25	Food Products	Senior Unsecured	100,000	+106 bps	1.23%
Meridian Energy	4.2100%	27-Jun-25	Gentailer	Senior Unsecured	5,000	+92 bps	1.09%
IADB	0.7500%	3-Jul-25	Supra	Senior Unsecured	1,000	+28 bps	0.45%
NIB	0.7500%	7-Jul-25	Supra	Senior Unsecured	100,000	+27 bps	0.45%
Auckland Council	2.0130%	10-Jul-25	Local Authority	Senior Secured	5,000	+36 bps	0.54%
Dunedin City Treasury	3.6100%	17-Jul-25	Local Authority	Senior Secured	100,000	+48 bps	0.66%
Transpower NZ	1.7350%	4-Sep-25	Electric-Distribution	Senior Unsecured	5,000	+59 bps	0.78%
Property For Industry Ltd	4.2500%	1-Oct-25	Commercial Property	Senior Secured	5,000	+167 bps	1.86%
Kiwi Income Property Trust	4.0600%	12-Nov-25	Commercial Property	Senior Secured	5,000	+173 bps	1.93%
Fonterra	4.1500%	14-Nov-25	Food Products	Senior Unsecured	5,000	+104 bps	1.24%
Bank of New Zealand	5.3140%	17-Dec-20	Bank	Tier 2	1,000	+154 bps	1.80%
Dunedin City Treasury	2.9000%	15-Mar-26	Local Authority	Senior Secured	100,000	+53 bps	0.75%
Argosy Property	4.0000%	27-Mar-26	Commercial Property	Senior Secured	5,000	+190 bps	2.13%
Dunedin City Treasury	3.9800%	15-Apr-26	Local Authority	Senior Secured	100,000	+51 bps	0.74%
NZ LGFA	1.5000%	15-Apr-26	Agency	Senior Unsecured	10,000	+30 bps	0.52%
ADB	2.3750%	16-Apr-26	Supra	Senior Unsecured	100,000	+30 bps	0.53%
Auckland Council	3.3380%	27-Jul-26	Local Authority	Senior Secured	5,000	+41 bps	0.66%
Wellington International Airport	2.5000%	14-Aug-26	Airport	Senior Unsecured	10,000	+198 bps	2.24%
Westpac Banking Corporation	4.6950%	1-Sep-21	Bank	Tier 2	5,000	+160 bps	1.77%
Spark Finance	3.9400%	7-Sep-26	Telco	Senior Unsecured	5,000	+88 bps	1.14%
Housing NZ	2.2470%	5-Oct-26	Agency	Senior Unsecured	50,000	+33 bps	0.60%
Argosy Property	2.9000%	29-Oct-26	Commercial Property	Senior Secured	5,000	+193 bps	2.20%
Dunedin City Treasury	2.0900%	15-Nov-26	Local Authority	Senior Secured	100,000	+55 bps	0.83%
ASB Bank	5.2500%	15-Dec-21	Bank	Tier 2	5,000	+165 bps	1.78%
NZ LGFA	4.5000%	15-Apr-27	Agency	Senior Unsecured	10,000	+31 bps	0.62%
New Zealand Government	4.5000%	15-Apr-27	Govt	Senior Unsecured	10,000	-8 bps	0.23%
Transpower NZ	5.8930%	15-Mar-28	Electric-Distribution	Senior Unsecured	5,000	+76 bps	1.16%
IADB	3.7400%	26-Sep-28	Supra	Senior Unsecured	500,000	+38 bps	0.82%
Housing NZ	3.4200%	18-Oct-28	Agency	Senior Unsecured	50,000	+41 bps	0.86%
NZ LGFA	1.5000%	20-Apr-29	Agency	Senior Unsecured	10,000	+42 bps	0.91%
New Zealand Government	3.0000%	20-Apr-29	Govt	Senior Unsecured	10,000	-10 bps	0.40%
Housing NZ	2.1830%	24-Apr-30	Agency	Senior Unsecured	50,000	+50 bps	1.07%
KBN	1.2500%	2-Jul-30	Agency	Senior Unsecured	250,000	+57 bps	1.14%
New Zealand Government	1.5000%	15-May-31	Govt	Senior Unsecured	10,000	-12 bps	0.52%
NZ LGFA	3.5000%	14-Apr-33	Agency	Senior Unsecured	10,000	+49 bps	1.24%
New Zealand Government	3.5000%	14-Apr-33	Govt	Senior Unsecured	10,000	-10 bps	0.65%

Issuer	Coupon	Maturity	Sector	Type	Minimum Holding	Indicative Offer Spread	Indicative Offer Yield
NZX LTD	5.4000%	20-Jun-23	Finance	Tier 2	5,000	+444 bps	4.53%
NZ Refining	5.1000%	1-Mar-24	Infrastructure	Hybrid	5,000	+674 bps	6.85%
NZ LGFA	2.0000%	15-Apr-37	Agency	Senior Unsecured	10,000	+67 bps	1.58%
New Zealand Government	2.7500%	15-Apr-37	Govt	Senior Unsecured	10,000	-1 bps	0.90%
New Zealand Government	1.7500%	15-May-41	Govt	Senior Unsecured	10,000	+17 bps	1.18%
Insurance Australia Group	5.1500%	15-Jun-22	Insurance	Tier 2	5,000	+269 bps	2.79%
Genesis Energy	5.7000%	9-Jun-22	Gentailer	Hybrid	5,000	+194 bps	2.04%
Genesis Energy	4.6500%	16-Jul-23	Gentailer	Hybrid	5,000	+209 bps	2.18%
Mercury NZ	3.6000%	11-Jul-24	Gentailer	Cap	5,000	+224 bps	2.36%

Rating ("Rating") is the specific bond's S&P rating, unless not rated by S&P in which case it is the specific bond's Moody's rating, unless not rated by Moody's in which case it is the specific bond's Fitch rating, unless the specific bond is not rated by any agency in which case it is the issuer's long term S&P rating unless not rated by S&P in which case it is the issuer's long term Moody's rating, unless not rated by Moody's in which case it is the issuer's long term Fitch rating, unless not rated by any agency it is Not Rated ("NR").

"Indicative Spread" and "Indicative Yield" on callable paper is to call date.

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